

# CUTLER

INVESTMENT GROUP

## Investment Consulting Services

*Designed for National Labor Alliance Members and Affiliates*

***Pooling resources has been a hallmark of the NLA's member success.  
Why not pool negotiating power for your investment opportunities as well?***

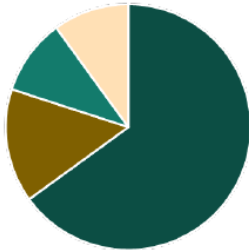
Negotiated total expense target just 70 basis points (0.70%) annually.

- *Fiduciary Investment Consulting (45 basis points)*
- *NLA participation fee (0 basis point client costs, paid directly by Cutler)*
- *Investment Costs (roughly 22 basis points, subject to portfolio changes/market fluctuations)*
- *Custodial Costs, depending on selected custodian (range from 0-4 basis points)*

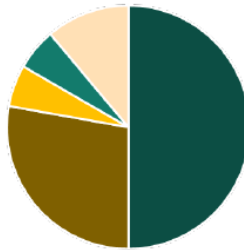
Liquid portfolios designed for any short-term cash flow needs of your organization.

Investment Policy Statements with guidelines appropriate for each member.

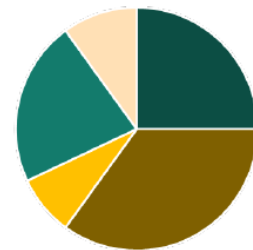
**Institutional Conservative**  
Approx. 65% Bonds, 35% Stocks



**Institutional Balanced**  
Approx. 50% Bonds, 50% Stocks



**Institutional Capital Appreciation**  
Approx. 35% Bonds, 65% Stocks



■ Fixed Income ■ Large Cap Domestic Stocks ■ SMID Stocks ■ International Stocks ■ Alternative Allocation



*“With over 50 years of combined experience working with Taft-Hartley clients, Rolf and I are familiar with the needs and problems facing your organization. We are proud to bring to the NLA Cutler’s fiduciary platform.”*

Scott Gardner, CIMA®, AIF®  
Director of Institutional Consulting  
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